



MCSL/SEC/24-25/376

January 17, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code (Equity) – 511766

**Scrip Code (Debenture and CP) – 974915,
974550, 974552, 975282, 975513, 975662,
975739, 975982, 976006, 976146, 976157,
976183, 976213, 976233, 727790, 728001,
728024, 728115, 728509 and 728543**

**National Stock Exchange of India
Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

**Sub: Certificate on Reconciliation of Share Capital Audit for the quarter ended
December 31, 2024**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Certificate on Reconciliation of Share Capital Audit for the quarter ended December 31, 2024, issued by CS Puzhankara Sivakumar (FCS: 3050, COP: 2210), Practicing Company Secretary.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

Srikanth G Menon

Company Secretary and Compliance Officer

Membership Number: F11743

Encl: as above.

Partners:

CS Puzhankara Sivakumar. M.com, FCMA, FCS

CS Syam Kumar R. BSc, FCS, LLB, IP

CS Madhusudhanan E.P. M.com, FCS, FCMA, IP, RV, DIA (ICSI)

CS Anju Panicker. BA, LLB (Hons.), ACS

CS Revathi K S. BSc, ACS

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | |
|----|---|---|---------------------------|
| 1 | For Quarter Ended | 31.12.2024 | |
| 2 | ISIN | INE296G01013 | |
| 3 | Face Value | Rs. 10/- | |
| 4 | Name of the Company | Muthoot Capital Services Limited | |
| 5 | Registered Office Address | Muthoot Capital Services Limited, 3rd Floor, Muthoot Towers, M.G. Road Kochi - 682035 | |
| 6 | Correspondence Address | Muthoot Capital Services Limited 3rd Floor, Muthoot Towers, M.G. Road Kochi - 682035 | |
| 7 | Telephone & Fax Nos. | Tel: 0484-6619600 | |
| 8 | Email address | mail@muthootcap.com | |
| 9 | Names of the Stock Exchanges where the company's securities are listed | 1. National Stock Exchange of India Limited, Mumbai 2. BSE Limited, Mumbai | |
| | | Number of Shares | % of Total Issued Capital |
| 10 | Issued Capital | 1,64,47,533 | 100 % |
| 11 | Listed Capital (Exchange-wise) (as per Company records) * | 1,64,47,533 | 100 % |
| 12 | Held in dematerialized form in CDSL | 74,35,364 | 45.21% |
| 13 | Held in dematerialized form in NSDL | 87,87,085 | 53.42% |
| 14 | Physical | 2,25,084 | 1.37% |
| 15 | Total No. of shares (12+13+14) | 1,64,47,533 | 100 % |
| 16 | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): | NA | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | |

| Particulars *** | No. of Shares | Applied/ Not Applied for listing | Listing on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Principle approval pending for SE (Specify name) |
|---|---|----------------------------------|--|---------------------------|---------------------------|---|
| - | - | NA | NA | NA | NA | NA |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify). | | | | | | |
| 18 | Register of Members is updated (Yes/ No) if not, updated up to which date | | | YES | | |
| 19 | Reference of previous quarter with regard to excess dematerialized shares, if any. | | | Nil | | |
| 20 | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | | | NA | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reasons for delay. | | | | | |
| | Total No. of demat requests | | No. of requests | No. of Shares | Reasons for delay | |
| | Confirmed after 21 days | | Nil | Nil | NA | |
| | Pending for more than 21 days | | Nil | Nil | NA | |
| 22 | Name, Address, Telephone & Fax No. of the Compliance Officer of the Company | | CS Srikanth G Menon Company Secretary & Compliance Officer Membership No: F11743 Muthoot Capital Services Limited 3rd Floor, Muthoot Towers, M.G. Road Kochi - 682035 Tel: 0484-6619672 | | | |
| 23 | Name, Address, Telephone & Fax No., Registration No. of the Practicing Company Secretary | | CS Puzhankara Sivakumar (FCS No. 3050, CP No. 2210) Managing Partner SEP& Associates Company Secretaries, Building No. CC 31/1590, Felix Road, Thammanam, Cochin - 682032 | | | |

| | | |
|----|--|--|
| 24 | Appointment of common agency for share registry work; if yes (Name & Address) | Integrated Registry Management Services Private Limited CIN: U74900TN2015PTC101466 2nd Floor, "Kences Towers", No.1 Ramakrishna Street, North Usman Road, T Nagar, Chennai - 600 017 |
| 25 | Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed its name etc.) | NIL |

For SEP & Associates

Company Secretaries

(Peer Review Certificate No.: 3693/2023)

PUZHANKAR Digitally signed by
PUZHANKARA SIVAKUMAR
Date: 2025.01.16 13:15:47
+05'30'
A SIVAKUMAR

CS Puzhankara Sivakumar

Managing Partner

COP: 2210 FCS: 3050

Date : 16.01.2025

Place : Ernakulam

UDIN: F003050F003696817