



MCSL/SEC/24-25/380

22nd January 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code (Equity) – 511766

Scrip Code (Debenture and CP) - 974915, 974550, 974552, 975282, 975513, 975662, 975739, 975982, 976006, 976146, 976157, 976183, 976213, 976233, 727790, 728001, 728024, 728115, 728509 and 728543

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Outcome of Meeting of the Debenture Issue and Allotment Committee pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please note that the Debenture Issue and Allotment Committee of the Board of Directors of Muthoot Capital Services Limited, at its meeting held on **Wednesday, January 22, 2025**, at the Registered Office of the Company at 3rd Floor, Muthoot Towers, M.G. Road, Kochi - 682 035, approved issue and allotment of Non- Convertible Debentures up to Rupees 100 Crores on Private Placement basis within the limits for issue and allotment as approved by the Board.

The relevant details of the issuance as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as **Annexure I**.

Further, it may be noted that the meeting commenced at 11.30 a.m. and concluded at 12.00 p.m.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Muthoot Capital Services Limited

Srikanth G Menon

**Company Secretary & Compliance Officer
(Mem No.: F11743)**

Annexure I

Type of securities proposed to be issued	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures ("NCDs" or "Debentures")
Type of issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	Total issue size up to 1,00,000 NCDs of face value ₹ 10,000 each, aggregating up to ₹ 100 crores (Rupees One Hundred crores) including a green shoe option of 50,000 NCDs of face value ₹ 10,000 each, aggregating up to ₹ 50 crores
Size of issue	Up to Rs. 100 crores (Rupees One Hundred crores) including a green shoe option of up to Rs. 50 Crores (Rupees Fifty Crores)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	24 (Twenty-Four) months from the Deemed Date of Allotment.
Deemed Date of allotment	28th January 2025
Deemed Date of maturity	28th January 2027
Coupon/interest offered and Schedule of payment of coupon/interest and principal	Coupon Rate: 10.00% (Ten percent) per annum payable monthly Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	<p>The Issuer shall create a first ranking pari-passu charge over the Hypothecated Assets (Loans receivables) and the security will be perfected within 90 days from the Deemed Date of Allotment.</p> <p>The value of the Hypothecated Assets charged as Security in favour of the Debenture Trustee is maintained at least 1.15x (one point one five times) of Redemption Amount and accrued Coupon from the Deemed Date of Allotment and shall be maintained at all times thereafter until the redemption of the Debentures and payment of the Secured Obligations ("Security Cover") till the Final Settlement Date, (on the terms and conditions mentioned under the Transaction Documents) in accordance with Applicable Law and the Transaction Documents. The terms and process of creation of hypothecation shall be provided at length under the Deed of Hypothecation.</p>



Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable