



MCSL/SEC/24-25/382

22<sup>nd</sup> January 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001

**Scrip Code (Equity) – 511766**

**Scrip Code (Debenture and CP) -**

**974915, 974550, 974552, 975282,**

**975513, 975662, 975739, 975982,**

**976006, 976146, 976157, 976183,**

**976213, 976233, 727790, 728001,**

**728024, 728115, 728509 and 728543**

**National Stock Exchange of  
India Limited**

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

**Trading Symbol -**

**MUTHOOTCAP**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue of Non-Convertible Debentures on Private Placement basis**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee held on 22<sup>nd</sup> January 2025 has approved the issue of up to 1,00,000 (One Lakh) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures ("NCDs" or "Debentures") each having a face value of Rs. 10,000/- (Rupees Ten Thousand only) aggregating to up to Rs. 100 crores (Rupees One Hundred Crores only), including a green shoe option of up to Rs. 50 Crores (Rupees Fifty Crores) for a tenor of 24 months from the deemed date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.00% p.a. payable monthly and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

**For Muthoot Capital Services Limited**

**Srikanth G Menon**

**Company Secretary & Compliance Officer**

**(Mem No.: F11743)**

**Annexure A**

Type of securities issued	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures ("NCDs" or "Debentures")
Type of issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	Total issue size up to 1,00,000 NCDs of face value ₹ 10,000 each, aggregating up to ₹ 100 crores (Rupees One Hundred crores) including a green shoe option of 50,000 NCDs of face value ₹ 10,000 each, aggregating up to ₹ 50 crores
Size of issue	Up to Rs. 100 crores (Rupees One Hundred crores) including a green shoe option of up to Rs. 50 Crores (Rupees Fifty Crores)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	24 (Twenty-Four) months from the Deemed Date of Allotment.
Deemed date of allotment	28th January 2025
Deemed date of maturity	28th January 2027
Coupon/interest offered and Schedule of payment of coupon/interest and principal.	Coupon Rate: 10.00% (Ten percent) per annum payable monthly Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	The Issuer shall create a first ranking pari-passu charge over the Hypothecated Assets (Loans receivables) and the security will be perfected within 90 days from the Deemed Date of Allotment.  The value of the Hypothecated Assets charged as Security in favour of the Debenture Trustee is maintained at least 1.15x (one point one five times) of Redemption Amount and accrued Coupon from the Deemed Date of Allotment and shall be maintained at all times thereafter until the redemption of the Debentures and payment of the Secured Obligations ("Security Cover") till the Final Settlement Date, (on the terms and conditions mentioned under the Transaction Documents) in accordance with Applicable Law and the Transaction Documents. The terms and process of creation of hypothecation shall be provided at length under the Deed of Hypothecation.



Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable