



MCSL/SEC/24-25/276

30th October 2024

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001

Scrip Code – 511766

**Scrip Code (Debenture and CP) - 974915,
974550, 974552, 975282, 975513, 975662,
975739, 975982, 976006, 727790, 728001,
728024, 728115 and 728156**

**National Stock Exchange of
India Limited**

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issue of Non-Convertible Debentures on Private Placement basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee held on 30th October 2024 has approved the issue of 10,000 (Ten Thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (“NCDs” or “Debentures”) each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 100 crores (Rupees One Hundred Crores only), for a tenor of 13 months from the deemed date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 9.97 % p.a. payable annually and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

Srikanth G Menon

Company Secretary & Compliance Officer

(Membership No: F11743)

Muthoot Capital Services Limited., Registered Office: 3rd Floor, Muthoot Towers, M.G Road, Kochi - 682 035, Kerala, India
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CIN: L67120KL1994PLC007726

Annexure A

Type of securities issued	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures
Type of issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	Rs. 50 crores (Rupees Fifty Crores) consisting of 5000 NCDs of face value ₹ 1,00,000 each along with a Green Shoe Option of up to Rs. 50 crores (Rupees Fifty Crores) consisting of 5000 NCDs of face value ₹ 1,00,000 each aggregating to total issue size up to 10,000 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 100 crores
Size of issue	Up to Rs. 100 crores (10,000 NCDs of face value up to ₹1,00,000 each)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	13 (Thirteen) months from the deemed date of allotment
Deemed date of allotment	05 th November, 2024
Date of maturity	05 th December, 2025
Coupon/interest offered and Schedule of payment of coupon/interest and principal.	Coupon Rate: 9.97% p.a. Coupon Frequency: Annually Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	<p>The Issuer shall create first ranking pari passu charge by way of hypothecation over the Hypothecated Assets in favour of the Debenture Trustee in the manner and in terms as provided under the Deed of Hypothecation and herein below.</p> <p>The Issuer shall create a first ranking Charge over the Hypothecated Assets in the following manner:</p> <p>(a) on the Issuer's entire loan receivables (present and future), unencumbered cash & cash equivalents and other current assets along with other existing lenders and ("Hypothecated Assets ") value of which shall not be less than Security Cover.</p> <p>(b) A general lien and set-off right on all assets of the Issuer on a first ranking pari passu basis, whereby</p>

	<p>the Lender will be entitled to recover its Outstanding Amounts from the sale of any existing and future assets of the Borrower at any point in time during the Facility Tenure in the Event of Default.</p> <p>(c) A demand promissory note and a letter of continuity.</p> <p>The Issuer shall not, under any circumstance, transfer, sell, assign or create any encumbrances over the Hypothecated Assets in favour of any third party or related party without the prior written consent of the Debenture Trustee. Without prejudice to the foregoing, any sale, transfer or assignment of the Hypothecated Assets by the Issuer by way of an assignment or securitisation transaction or otherwise shall be subject to the prior written consent of the Debenture Trustee.</p>
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable
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