



MCSL/SEC/24-25/282

05th November 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code – 511766

Scrip Code - Scrip Code (Equity) – 511766

**Scrip Code (Debenture and CP) - 974915,
974550, 974552, 975282, 975513, 975662,
975739, 975982, 976006, 976146, 727790,
728001, 728024, 728115 and 728156**

**National Stock Exchange of
India Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures on Private Placement basis

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee has today, i.e., on 05th November 2024, approved the allotment of 6000 (Six Thousand) Senior, secured, rated, listed, redeemable, taxable, non-convertible debentures, each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 60 crores (Rupees Sixty Crores only), for a tenor of 13 months from the date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 9.97 % p.a. payable annually and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

Srikanth G Menon

Company Secretary & Compliance Officer

Membership No- F11743



Annexure A

Type of securities issued	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures
Type of issuance	Private Placement
Allotment Quantity	Rs. 60 crores (Rupees Sixty Crores) consisting of 6000 NCDs of face value ₹ 1,00,000 each
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	13 (Thirteen) months from the date of allotment
Date of allotment	05 th November, 2024
Date of maturity	05 th December, 2025
Coupon/interest offered and Schedule of payment of coupon/interest and Principal	Coupon Rate: 9.97% p.a. Coupon Frequency: Annually Principal Payment Frequency: Bullet

<p>Charge/security, if any, created over the assets</p>	<p>The Issuer shall create first ranking pari passu charge by way of hypothecation over the Hypothecated Assets in favour of the Debenture Trustee in the manner and in terms as provided under the Deed of Hypothecation and herein below.</p> <p>The Issuer shall create a first ranking Charge over the Hypothecated Assets in the following manner:</p> <ol style="list-style-type: none"> 1. on the Issuer's entire loan receivables (present and future), unencumbered cash & cash equivalents and other current assets along with other existing lenders and ("Hypothecated Assets ") value of which shall not be less than Security Cover. 2. A general lien and set-off right on all assets of the Issuer on a first ranking pari passu basis, whereby the Lender will be entitled to recover its Outstanding Amounts from the sale of any existing and future assets of the Borrower at any point in time during the Facility Tenure in the Event of Default. 3. A demand promissory note and a letter of continuity. <p>The Issuer shall not, under any circumstance, transfer, sell, assign or create any encumbrances over the Hypothecated Assets in favour of any third party without the prior written consent of the Debenture Trustee. Without prejudice to the foregoing, any sale, transfer or assignment of the Hypothecated Assets by the Issuer by way of an assignment or securitisation transaction or otherwise shall be subject to the prior written consent of the Debenture Trustee.</p>
<p>Special right/interest/privileges attached to the instrument and changes thereof</p>	<p>Not Applicable</p>
<p>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</p>	<p>Not Applicable</p>
<p>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</p>	<p>Not Applicable</p>



Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable
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