



MCSL/SEC/24-25/135

August 7, 2024

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001Scrip Code - 511766

Scrip Code (Debenture and CP)- 974915, 974292, 974550, 974552, 975282, 975513, 975662, 975739, 726950, 727368 and 727488

Sub: Disclosure under Regulation 52(7) and 52 (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2024

In accordance with the captioned Regulation read with SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, we confirm that for the quarter ended June 30, 2024, there has been no deviation / variation in the use of proceeds of non-convertible debt securities from the objects stated in the offer documents / Information Memorandum.

We enclose herewith the statement of utilization of issue proceeds and statement of deviation or variation in use of issue proceeds in the format prescribed vide the above referred SEBI circular certified by the Chief Finance Officer of the Company.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Muthoot Capital Services Limited

Srikanth G Menon

Company Secretary and Compliance Officer

Membership Number: FCS11743

Encl: As above

Annex -IV-A

Disclosure required under regulation 52(7) & 7A of SEBI (LODR) Regulations, 2015 for the quarter ended June ,2024

a. **Statement of utilization of issue proceeds**

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation(Yes/No)	If 8 is Yes, the specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Muthoot Capital Services Limited	INE296G07150	Private placement	Non-convertible debentures	16/05/2024	50 Crs	50 Crs	No	NA	No
Muthoot Capital Services Limited	INE296G07168	Private placement	Non-convertible debentures	12/06/2024	100Crs	100 Crs	No	NA	No

b. **Statement of deviation/ variation in use of Issue proceeds**

Name of listed entity	Muthoot Capital Services Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible debentures
Date of raising funds	16/05/2024 & 12/06/2024
Amount Raised	Rs 150.00 crores
Report filed for Quarter ended	
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/variation	NA
Comments of the audit committee after review	NA
Comments of the auditors if any	NA



Object for which the funds have been raised and where there has been a deviation /Variation in the following table:

Original Object	Modified Object if any	Original allocation	Modified allocation if any	Funds Utilised	Amount of deviation/Variation for the quarter according to applicable object (in Rs crore and in %)	Remarks if any
On lending	NA	RS 50 crores	NA	RS 50 crores	Nil	NA
On lending	NA	RS 100 crores	NA	RS 100 crores	Nil	NA

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Muthoot Capital Services Limited



Ramandeep Singh Gill
Chief Finance Officer
Date: 07th August 2024

