MCSL/SEC/23-24/239

December 28, 2023

BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers	
Dalal Street,	Exchange Plaza, C-1, Block G,
Mumbai - 400 001	Bandra Kurla Complex,
Scrip Code – 511766	Bandra (E), Mumbai - 400 051
Scrip Code (Debenture and CP) –974915, 974648, 974292, 974550, 974551, 974552, 725660, 725812, 725881 and 725984	**Trading Symbol - MUTHOOTCAP**

Dear Sir/Madam,

Sub: **Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures on Private Placement basis**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with reference to our letter no. MCSL/SEC/23-24/237 dated December 16, 2023, please be informed that the Debenture Issue and Allotment Committee has today, i.e., on 28th December 2023, approved the allotment of 10,000 (Ten thousand) Rated, Listed, Secured, Redeemable, Senior, Non-Convertible Debentures, each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 100 crores (Rupees One Hundred Crores only), for a tenor of 36 months from the deemed date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.00 % p.a. and will be listed on BSE Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

Deepa G
Company Secretary & Compliance Officer
Membership No- A68790

Type of securities issued	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("NCDs" / "Debentures")
Type of issuance	Private Placement
Issue Size	Base issue size of Rs. 50 crores (Rupees Fifty Crores only) consisting of 5,000 NCDs of face value ₹1,00,000 and an option to retain oversubscription of upto Rs. 50 crores (Rupees Fifty Crores only) consisting of 5,000 NCDs of face value ₹ 1,00,000 aggregating to total issue size 10,000 NCDs of face value ₹ 1,00,000 each aggregating to ₹ 100 crores (Rupees One Hundred Crores only)
Whether proposed to be listed? If yes, name of the stock exchange	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited
Tenure of the instrument	36 (Thirty-Six) Months from the Deemed Date of Allotment
Deemed date of allotment	December 28th, 2023
Date of maturity	December 28th, 2026
Coupon/interest offered and Schedule of payment of coupon/interest and principal.	Coupon Rate: 10.00% p.a. Frequency of Coupon payment is on monthly basis and the principal will be repaid on redemption of Debentures.
Charge/security, if any, created over the assets	A Pari-passu charge shall be created over asset portfolio of receivables ("Hypothecated Assets") with a security cover of 1.15 times ("Minimum Security Cover"). The Security cover is to be maintained on the Outstanding Amounts of the NCDs along with coupon thereon at all times during the tenure of the NCDs.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable

Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable