



MCSL/SEC/23-24/237

December 16, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code – 511766

**Scrip Code (Debenture and CP) –974915,
974648, 974292, 974550, 974551, 974552,
725660, 725812, 725881 and 725984**

**National Stock Exchange of India
Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Issuance of Rated, Secured, Listed, Taxable Redeemable Non-Convertible Debentures

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (“Regulations”) and other applicable Regulations, if any, we hereby inform you that the Company has finalised the terms of issue of secured, rated, redeemable, non-convertible debentures (“NCDs”) upto Rs. 100 crores (Rupees One Hundred Crores) on private placement basis to certain eligible investors permitted to invest in the NCDs under applicable laws. The relevant details of the issuance as required pursuant to SEBI Circular No. SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023, are given at Annex 1. It may kindly be noted that the above issuance is pursuant to the approval of the Board vide resolution passed at its meeting held on 27th September 2022 to raise debentures up to Rs. 500 Crores (Rupees Five Hundred Crores).

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

Deepa G

Company Secretary & Compliance Officer

Membership No- A68790

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| Type of securities proposed to be issued | Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (“NCDs” / “Debentures”) |
| Type of issuance | Private Placement |
| Issue Size | Base issue size of Rs. 50 crores (Rupees Fifty Crores) consisting of 5,000 NCDs of face value ₹1,00,000 and an option to retain oversubscription of upto Rs. 50 crores (Rupees Fifty Crores) consisting of 5,000 NCDs of face value ₹ 1,00,000 aggregating to total issue size 10,000 NCDs of face value ₹ 1,00,000 each aggregating to ₹ 100 crores (Rupees One Hundred Crores) |
| Whether proposed to be listed? If yes, name of the stock exchange | The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited |
| Tenure of the instrument | 36 (Thirty-Six) Months from the Deemed Date of Allotment |
| Deemed date of allotment | December 28 th , 2023 |
| Date of maturity | December 28 th , 2026 |
| Coupon/interest offered and Schedule of payment of coupon/interest and principal. | Coupon Rate: 10.00% p.a. Frequency of Coupon payment is on monthly basis and the principal will be repaid on redemption of Debentures. |
| Charge/security, if any, created over the assets | A Pari-passu charge shall be created over asset portfolio of receivables (“Hypothecated Assets”) with a security cover of 1.15 times (“Minimum Security Cover”). The Security cover is to be maintained on the Outstanding Amounts of the NCDs along with coupon thereon at all times during the tenure of the NCDs. |
| Special right/interest/privileges attached to the instrument and changes thereof | Not Applicable |
| Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; | Not Applicable |
| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | Not Applicable |



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| Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures. | Not Applicable |
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