



MCSL/SEC/23-24/193

October 4, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Scrip Code (Equity): 511766

Scrip Code (Debenture & CP): 974648, 974915, 974292, 974550, 974551, 974552 and 725660

Dear Sir/Madam,

Sub: Half Yearly Statement of NCDs (Debt Securities) as on September 30, 2023

In compliance with SEBI Circular Ref. CIR/IMD/DF-1/67/2017 dated June 30, 2017, subsequent clarifications vide circular No. CIR/DDHS/P/59/2018 dated March 28, 2018 and vide circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 which was updated on April 13, 2022, the Half Yearly Statement of Non-convertible Debentures (NCDs) (Debt Securities) as on September 30, 2023 is attached herewith.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

For Muthoot Capital Services Limited

Deepa G

Company Secretary and Compliance Officer

Membership No.: A68790



Half Yearly Statement of NCDs as on September 30, 2023

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate (%)	Interest Payment frequency	Embedded option if any	Amount issued (in Rs.)	Amount outstanding (in Rs.)	Scrip Code
MUTHOOT CAPITAL SERVICES LIMITED	INE296G07119 (The ISIN originally allotted was INE296G08018. The ISIN:INE296G07119 was allotted on account of restructuring of ISIN.)	06 th October 2022	6 th October 2024	Market Linked	At Maturity	NA	100 Crores	100 Crores	974292
MUTHOOT CAPITAL SERVICES LIMITED	INE296G07085	The issue was open from 06 th January 2023 to 07 th January 2023. The allotment was made on 07 th January 2023.	6 th April 2024	Market Linked	At Maturity	Put option	20 Crores	20 Crores	974551
MUTHOOT CAPITAL SERVICES LIMITED	INE296G07077	The issue was open from 06 th January 2023 to 07 th January 2023. The allotment was made on 07 th January 2023.	6 th January 2025	Market Linked	At Maturity	Put option	20 Crores	20 Crores	974552
MUTHOOT CAPITAL SERVICES LIMITED	INE296G07093	The issue was open from 06 th of January 2023 to 07 th of January 2023. The allotment was made on 07 th of January 2023.	6 th January 2026	Market Linked	At Maturity	Put option	35 Crores	35 Crores	974550



Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Interest Payment frequency	Embedded option if any	Amount issued (in Rs.)	Amount outstanding (in Rs.)	Scrip Code
MUTHOOT CAPITAL SERVICES LIMITED	INE296G07101	08 th March 2023	31 st May 2024	10.40	Monthly	NA	35 Crores	35 Crores	974648
MUTHOOT CAPITAL SERVICES LIMITED	INE296G07127	19 th June 2023	31 st May 2025	10.30	Monthly	NA	49 Crores	49 Crores	974915

Details of NCD Redeemed during the period 01.04.2023 - 30.09.2023

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Interest Payment frequency	Date of Maturity	Amount issued (in Rs.)	Amount outstanding (in Rs.)	Scrip Code
MUTHOOT CAPITAL SERVICES LIMITED	INE296G07010	25 th June 2020	21 st April 2023	10.07 %	Quarterly	The Debentures were duly redeemed on 20 th of April, 2023 though the due date of redemption was 21 st of April 2023.	50 Crores	50 Crores	959633