



MCSL/SEC/23-24/179

September 29, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code - 511766

**Scrip Code (Debenture) -
725660, 974648, 974915, 974292
974550, 974551, and 974552**

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Sale of stressed loan portfolio (Financial Assets) to Asset Reconstruction Company

This intimation is in furtherance to our communication bearing reference number MCSL/SEC/23-24/174 dated September 23, 2023, on the captioned subject. As informed earlier, the Company had conducted the bidding process in accordance with Swiss Challenge Method prescribed under RBI Master Direction dated 24th September 2021, (updated as on December 05, 2022).

Pursuant to non-receipt of any counterbid to the Base Binding Bid of Rs. 117.55 Crores, with respect to an identified stressed loan portfolio with principal outstanding of INR 235.10 Crores from Phoenix ARC Private Limited, during the Bidding process which had concluded on September 29, 2023, Phoenix ARC Private Limited is declared as the winner of Bid under Swiss Challenge Method.

Further, pursuant to the Binding Bid received by the Company from Phoenix ARC Private Limited in relation to sale of the identified pool of stressed loan portfolio, the Company will be completing the transaction and take other necessary action as may be appropriate in this regard.

The above is submitted for your kind information and appropriate dissemination.

Thanking you

Yours faithfully

For Muthoot Capital Services Limited

**Ramandeep Singh
Chief Finance Officer**