


MUTHOOT CAPITAL SERVICES LIMITED

Regd office: Muthoot Towers, M.G Road, Kochi - 682 035

Statement of Unaudited Financial Results for the Quarter and Half year Ended 30th September, 2012

PART I

(Rs. In lakhs except shares and earning per share data)

Sl. No	Particulars	Quarter Ended			Half Year Ended	Half Year Ended	Year ended
		30.09.2012 Unaudited	30.06.2012 Unaudited	30.09.2011 Unaudited	30.09.2012 Unaudited	30.09.2011 Unaudited	31.03.2012 Audited
1	Income from operations						
	(a) Revenue from operations	2,424	2,204	1,468	4,628	2,687	6,701
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	2,424	2,204	1,468	4,628	2,687	6,701
2	Expenses						
	(a) Employee benefits expense	512	392	266	904	478	1,221
	(b) Depreciation and amortization expense	12	10	5	22	12	31
	(c) Administrative and other Expenses	338	309	236	647	423	1,037
	(d) Provisions	19	31	8	50	20	112
	Total expenses	881	742	515	1,623	933	2,401
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1,543	1,462	953	3,005	1,754	4,300
4	Other income	39	13	7	52	11	34
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	1,582	1,475	960	3,057	1,765	4,334
6	Finance costs	858	719	453	1,577	905	2,033
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	724	756	507	1,480	860	2,301
8	Exceptional items						
9	Profit from ordinary activities before tax (7+ 8)	724	756	507	1,480	860	2,301
10	Tax expense	217	263	169	480	286	750
11	Net Profit from ordinary activities after tax (9 - 10)	507	493	338	1,000	574	1,551
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11 - 12)	507	493	338	1,000	574	1,551
14	Paid-up equity share capital (Face Value of Rs.10/- each)	1,247	1,247	1,247	1,247	1,247	1,247
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						7,451
16	Earnings Per Share (EPS)						
(i)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	4.07	3.95	2.71	8.02	5.13	13.12
(ii)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	4.07	3.95	2.71	8.02	5.13	13.12

PART II

A. PARTICULARS OF SHAREHOLDING							
I. Public shareholding							
1	Number of shares	31 18 144	28 08 979	28 10 679	31 18 144	28 10 679	28 08 979
2	Percentage of shareholding	25.00%	22.52%	22.53%	25.00%	22.53%	22.52%
II. Promoters and Promoter Group Shareholding							
a) Pledged / Encumbered							
1	Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
3	Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non - encumbered							
1	Number of shares	93 54 431	96 63 596	96 61 896	93 54 431	96 61 896	96 63 596
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
3	Percentage of shares (as a % of the total share capital of the company)	75.00%	77.48%	77.47%	75.00%	77.47%	77.48%

Particulars	Period ended 30th September 2012
INVESTOR COMPLAINTS	
Pending at the beginning of the period	Nil
Received during the period	24 Nos
Disposed of during the period	24 Nos
Remaining unresolved at the end of the period	Nil

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lakhs)

Particulars	As at	
	30 Sep 12 (Unaudited)	31 Mar 12 (Audited)
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	1 247	1 247
Reserves and Surplus	8 452	7 451
	9 699	8 698
Non-Current Liabilities		
Long-term borrowings	774	908
Other Long term liabilities	122	95
	896	1 003
Current Liabilities		
Short-term borrowings	20 969	19 333
Other current liabilities	2 042	1 837
Short-term provisions	162	687
	23 173	21 857
Total	33 768	31 558
ASSETS		
Non-current assets		
Fixed assets		
Tangible assets	164	118
Non-current investments	-	-
Deferred tax assets (net)	70	71
Long term receivables from financing activities	16 257	13 378
Long term loans and advances	36	39
Other non-current asset		6
	16 527	13 612
Current assets		
Current investments	20	19
Cash and Cash Equivalents	107	997
Receivables from Financing Activities	16 743	16 786
Short Term Loans and Advances	45	75
Other current assets	326	69
	17 241	17 946
Total	33 768	31 558

The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on November 1st, 2012 and the same have been reviewed by Statutory Auditors
 Provision for taxation is made at the effective income tax rate.
 Previous period figures have been regrouped / rearranged wherever necessary.

For Muthoot Capital Services Limited

 Kochi
 01-Nov-2012

 sd/
 Thomas George Muthoot
 Managing Director

 sd/
 Thomas Muthoot
 Director