

PREPARING THE GROUND FOR GROWTH



MUTHOOT CAPITAL SERVICES LIMITED

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Statement of Unaudited Financial Results for the Quarter Ended 30th June, 2015

PART I

(Rs. In lakhs except shares and earnings per share)

Sl.No	Particulars	Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited	Unaudited	Audited
1	Income From Operations				
	(a) Revenue From Operations	50 23	51 48	45 08	190 48
	(b) Other Operating Income	-	-	-	-
	Total Income From Operations (Net)	50 23	51 48	45 08	190 48
2	Expenses				
	(a) Employee Benefits Expense	10 95	10 23	9 44	39 29
	(b) Depreciation and Amortization Expense	22	37	18	1 39
	(c) Administrative and Other Expenses	7 73	7 74	5 97	26 56
	(d) Provisions and Write Off	5 29	4 29	2 24	13 11
	Total expenses	24 19	22 63	17 83	80 35
3	Profit From Operations Before Other Income, Finance Costs and Exceptional Items (1-2)	26 04	28 85	27 25	110 13
4	Other Income	42	49	12	80
5	Profit From Ordinary Activities Before Finance Costs and Exceptional Items (3 + 4)	26 46	29 34	27 37	110 93
6	Finance costs	20 86	19 62	19 21	76 77
7	Profit From Ordinary Activities After Finance Costs But Before Exceptional Items (5 - 6)	5 60	9 72	8 16	34 16
8	Exceptional Items	-	-	-	-
9	Profit From Ordinary Activities Before Tax (7+ 8)	5 60	9 72	8 16	34 16
10	Tax Expense	1 85	3 57	2 75	11 87
11	Net Profit From Ordinary Activities After Tax (9 - 10)	3 75	6 15	5 41	22 29
12	Extraordinary Items (Net of Tax Expense)	-	-	-	-
13	Net Profit For The Period (11 - 12)	3 75	6 15	5 41	22 29
14	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	12 47	12 47	12 47	12 47
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year	-	-	-	120 82
16	Earnings Per Share (EPS)				
(i)	Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	3.01	4.93	4.34	17.87
(ii)	Basic and Diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	3.01	4.93	4.34	17.87

PART II : SELECT INFORMATION FOR THE QUARTER ENDED 30th JUNE, 2015

A.	PARTICULARS OF SHAREHOLDING				
I.	Public Shareholding				
1	Number of Shares	31 27 344	31 27 344	31 29 144	31 27 344
2	Percentage of Shareholding	25.07%	25.07%	25.09%	25.07%
II.	Promoters and Promoter Group Shareholding				
a)	Pledged / Encumbered				
1	Number of Shares	Nil	Nil	Nil	Nil
2	Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil
3	Percentage of Shares (as a % of the Total Share Capital of the Company)	Nil	Nil	Nil	Nil
b)	Non - encumbered				
1	Number of Shares	93 45 231	93 45 231	93 43 431	93 45 231
2	Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	100%	100%	100%	100%
3	Percentage of Shares (as a % of the Total Share Capital of the Company)	74.93%	74.93%	74.91%	74.93%

B. NUMBER OF INVESTOR COMPLAINTS

Particulars	Quarter ended 30th June 2015
Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed off during the Quarter	Nil
Remaining unresolved at the end of the Quarter	Nil

Notes:

- The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on August 10th, 2015 and the same have been reviewed by Statutory Auditors.
- Provision for taxation is made at the effective income tax rate.
- Consequent to the Revised Regulatory Framework for Non Banking Financial Companies (NBFCs) issued by the Reserve Bank of India (RBI) on 10th November, 2014 and the related notification dated 27th March, 2015 (collectively referred to as 'the Framework') prescribing NBFC's: (i) to classify an asset as a Non Performing Asset if they become overdue for 5 months (ii) to provide provision against standard assets at 0.30% for the financial year ending 31.03.2016, the company has aligned itself with these provisioning rates with effect from the quarter ended 30th June, 2015. As a result thereof, during this quarter, the company has made a Provision of Rs.39 lakhs for standard assets, Rs. 26.66 lakhs for Non performing assets and reversed income amounting to Rs.70.29 lakhs being unrealised interest on Non performing assets.
- Previous period figures have been regrouped / rearranged wherever necessary to conform to the current period / year presentation.
- As the Company is mainly operating in one reportable business segment, namely "Financial Activities" the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" are not applicable.

For Muthoot Capital Services Limited

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Thomas George Muthoot
Managing Director